TLG: Result of share issue for capital increase

Thien Long Group Corporation has reported the result of share issue for capital increase as follows:

I. <u>Information on stock:</u>

- 1. Stock name: Stock of Thien Long Group Corporation
- 2. Charter capital: VND267,924,260,000
- 3. Number of outstanding shares before the issuance: 26,792,426 shares
- 4. Number of treasury shares before the issuance: 0 shares
- 5. Stock type: common share
- 6. Stock code: TLG
- 7. Par value: 10,000 dongs / share
- 8. Number of shares expected to be issued: 2,679,242 shares
- 9. Purpose: to increase the charter capital from the owner's capital.
- 10. Record date: July 07, 2015
- 11. Ex-right date: July 03, 2015
- 12. Estimated trading date: August 17, 2015

II. Result:

- 1. Number of distributed shares: 2,679,038 shares
- 2. Number of distributed shareholders: 509 shareholders
- 3. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
- 4. Total number of current shares (July 07, 2015); including:
 - ✓ Number of outstanding shares: 29,471,464 shares
 - ✓ Number of treasury shares: 0 shares.